

AWEX Southern Region Early Market Report



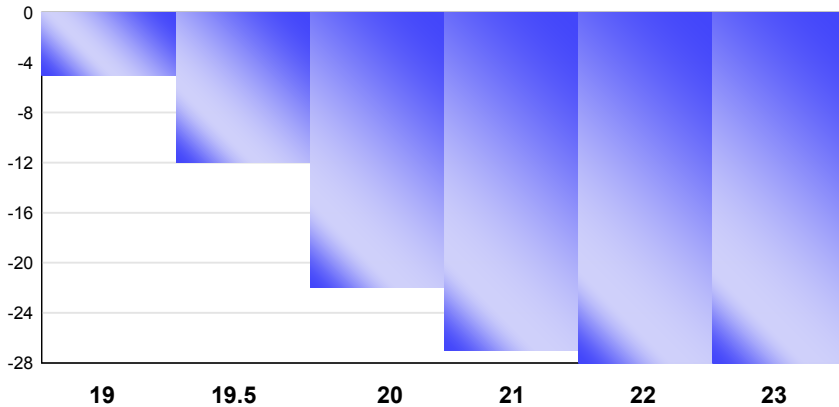
Wednesday, 11 August, 2010 (12:07 pm AEST)

Compared to July 14, 2010

Sale ID M06 / 10 **Interim Southern Indicator Movement** -12 c/Kg **Passed In Rate** 23.9%

Interim Quotes (Cents/kg - Schlum Dry)

	19	19.5	20	21	22	23
MF4:	1,025	955	905	890	875	870
MF5:	990	940	890	880	865	865
MPG Change:	-5	-12	-22	-27	-28	-28



AWEX Market Comment

EARLY

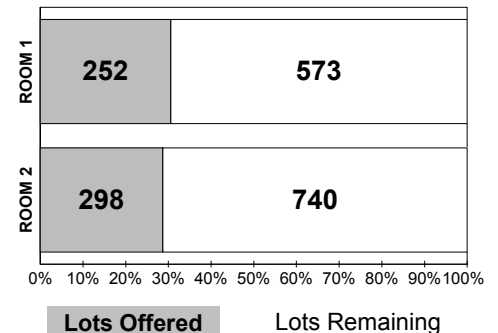
Merino Fleece: Sales have resumed in Melbourne today after the annual three-week July recess. Best style types in the 19-micron and finer range are attracting reasonable support to be unchanged while the lower styles are tending 10 cents cheaper. Meanwhile 19.5-microns and broader are around 20/25 cents lower with lower style & strength type making the largest falls.

Merino Skirtings: Similar pattern to the fic: finer microns unchanged, particularly the better types. 20/21 microns 10/20 cents cheaper.

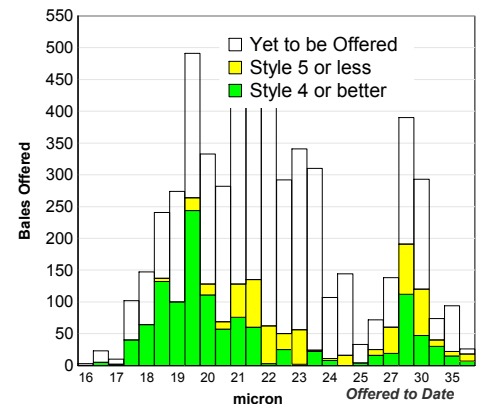
Crossbreds: 10 to 15 cents cheaper.

Oddments: Yet to commence selling.

Sale Progress (Room X Lots)



Micron Style Profile (Adult Fleece)



Offering Analysis (Bales)

	Offering	Offered	Passed In/NB	W'Drwn	Reoff
SOUTH-AU	9,650	2,901	23.9%	219	3.1%
AU-MFLC	5,095	1,417	23.9%	123	3.7%
AU-MSKT	1,326	704	25.1%	14	4.1%
AU-XBFS	1,965	754	22.8%	59	2.2%
AU-ODDS	1,264	26	23.1%	23	1.3%
	9,650	2,901	23.9%	219	3.1%

Major Auction Buyers

Buyer	Total	%	AU-Bales
FOX & LILLIE	298	13.5%	298
AUSTRALIAN MERINO	258	11.7%	258
VITERRA WOOL	244	11.1%	244
TECHWOOL TRADING	227	10.3%	227
LEMPRIERE (AUST)	187	8.5%	187

Sellers (Offered to Date)

ROBERTS LTD
RODWELLS & CO
ARCADIAN WOOL
AR RHODES
LANDMARK LTD

Source Stores (Bales)

Store	Offered to Date
Launceston	1,468 50.6%
Melbourne	508 17.5%
Geelong	461 15.9%
Adelaide	317 10.9%
Others	147 5.1%

Other Regions Progress (Bales)

Region	Offering	Offered	Sold	PI/NB	WD
North(S06)	7,915	2,323	2,034	12.4%	232
West(F06)	5,460	0	0	0.0%	0