

# AWEX Daily Market Report - Southern Region



Wednesday, 4 July, 2012 ( 3:22 pm AEST)

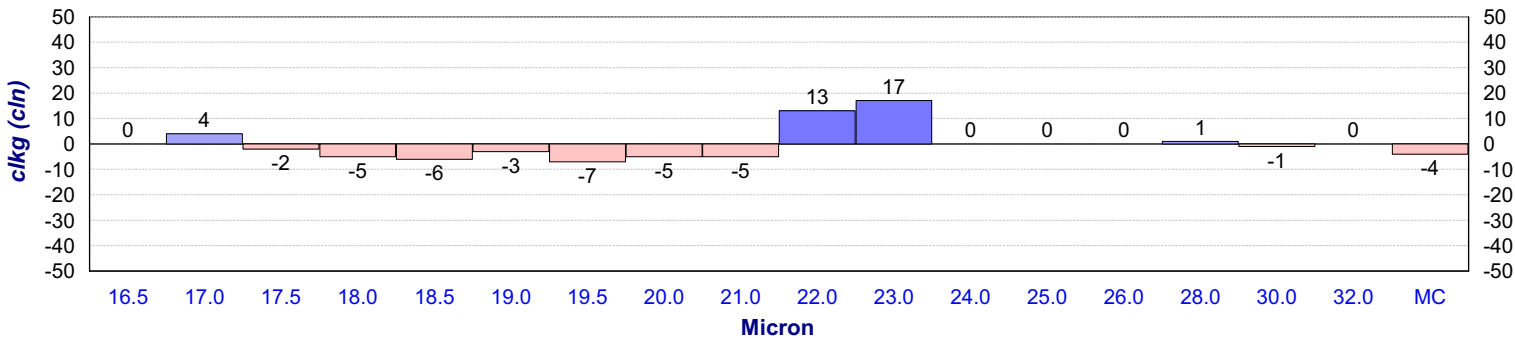
Compared to Thursday, 28 June, 2012

**Sale ID M01/12**      **Southern AWEX Indicator 1069 c/kg (+3)**      **Passed In 7.6%**

### AWEX Regional Micron Price Guides (c/kg - Schlum Dry)

	16.5	17	17.5	18	18.5	19	19.5	20	21	22	23	24	25	26	28	30	32	MC
Current:	1582n	1429n	1396	1338	1302	1282	1251	1232	1232	1229	1213	1124n	1047n	925n	631	591	493	599
Change:	0	+4	-2	-5	-6	-3	-7	-5	-5	+13	+17	0	0	0	+1	-1		-4
12 months				1977	1782	1663	1563	1483	1420	1379	1288	1085		875	676	626	571	
High:	2591	2333	2,181	1977	1800	1665	1579	1498	1449	1403	1341	1213	1043	928	703	644	589	835
Average:	1957	1741	1,645	1551	1484	1439	1397	1351	1317	1264	1197	1092	947	821	641	586	531	713
Low:	1567	1381	1340	1306	1274	1250	1228	1225	1223	1128	995	982	870	734	592	522	477	598

Indicators, MPG's and Quotes do not include NZ Stored Wool



### FINAL AWEX Market Comment

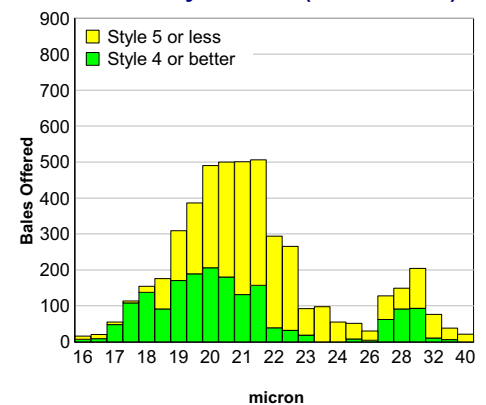
**Merino Fleece:** Fine, best style Merino fleeces have made small gains today, the first sale of Season 2011/2012. The 17.5 to 21 microns have lost around 5 to 10 cents during the day's selling. A situation has arisen in the 20 to 21.5 micron range where there is no apparent price differential. The 22 micron and broader Merinos have all made 15 to 20 cents, lifting 22 microns very close in price to the 20 to 21.5 microns.

**Merino Skirtings:** Merino skirtings of good to best style have gained up to 20 cents today with the finer side, low v.m. lots most affected. Burrier skirtings added 10 cents with all microns benefitting from the rises.

**Crossbreds:** A small selection of crossbreds have been offered today with prices remaining unchanged across the range available.

**Odds:** Merino odds have eased today with the broader carbo crutchings and stains most affected. Finer locks sold in sellers favour while fine crutchings were unchanged.

### Micron Style Profile (Adult Fleece)



### Offering Analysis (Bales)

	Offered	Sold	Passed In/NB	W'Drwn	Reoff
SOUTH-AU	8,179	7,557	7.6%	89	15.5%
AU-MFLC	4,647	4,263	8.3%	84	16.0%
AU-MSKT	1,198	1,081	9.8%	5	17.3%
AU-XBFS	1,195	1,133	5.2%	0	18.4%
AU-ODDS	1,135	1,080	4.8%	0	8.7%
Others	4	0	100.0%	0	0.0%
	8,179	7,557	7.6%	89	15.5%

### Top 10 Auction Buyers (Bales)

Buyer	Total	% AU-Bales	AU-Bales
VITERRA WOOL	1113	14.7%	1113
FOX & LILLIE	960	12.7%	960
MODIANO (AUST)	812	10.7%	812
LEMPRIERE (AUST)	602	8.0%	602
AUSTRALIAN MERINO EXP	571	7.6%	571
TECHWOOL TRADING	372	4.9%	372
G SCHNEIDER (AUST)	371	4.9%	371
CHINATEX (AUST)	368	4.9%	368
KATHAYTEX	349	4.6%	349
SEGARD MASUREL	239	3.2%	239

### Major Sellers (Bales)

LANDMARK LTD
RURALCO WOOL
QUALITY WOOL
FOX & LILLIE RURAL
MICHELL DIRECT
AR RHODES
VITERRA WOOL
BN PROUD

### Source Stores (Bales)

Stored	Offered (bales)
Geelong	2,909 36%
Adelaide	1,828 22%
Melbourne	1,795 22%
Melton	481 6%
Others	1,166 14%

### Other Regions Progress (Bales)

Region	Offering	Offered	Sold	PI/NB	WD
North(S01)	8,203	8,203	7,543	8.0%	254

### Next Sale

Sale	Sale Date	Start time	Lots	Bales
M01	5/07/2012	11:00AM	1,357	8,807